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GOLD-FINANCE HOLDINGS LIMITED

金誠控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1462)

COMPLETION OF ISSUE OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

Reference is made to the announcement of the Company dated 1 June 2017 in relation to the issue of the Convertible Bonds under the General Mandate (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

The Board wishes to announce that the conditions precedent to the Subscription Agreement have been fulfilled and Completion took place on 12 June 2017. Accordingly, the Convertible Bonds in the aggregate principal amount of US\$7.33 million have been issued by the Company to the Subscriber. Based on the initial Conversion Price of HK\$1.50 per Conversion Share, a maximum number of 37,871,666 Shares may fall to be allotted and issued upon the exercise of the conversion rights attached to the Convertible Bonds in full.

By Order of the Board
Gold-Finance Holdings Limited
WEI Jie

Chairman and Executive Director

Hong Kong, 12 June 2017

At the date of this announcement, the Board comprises Mr. Wei Jie, Ms. Xu Li Yun and Mr. Wong Kam Ting as executive Directors; and Mr. Niu Zhongjie, Mr. Cheung Ying Kwan and Mr. Chen Zhao as independent non-executive Directors.